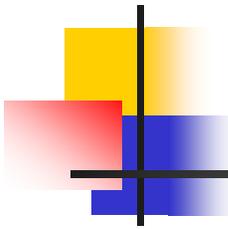


Program Module (PGM) Status Report

<http://apps.era.nih.gov/pgm>

Advocates: Drs. Janna Wehrle and Carlos Caban

Analysts: Cathy Walker and Chanath Ratnanather



PGM history

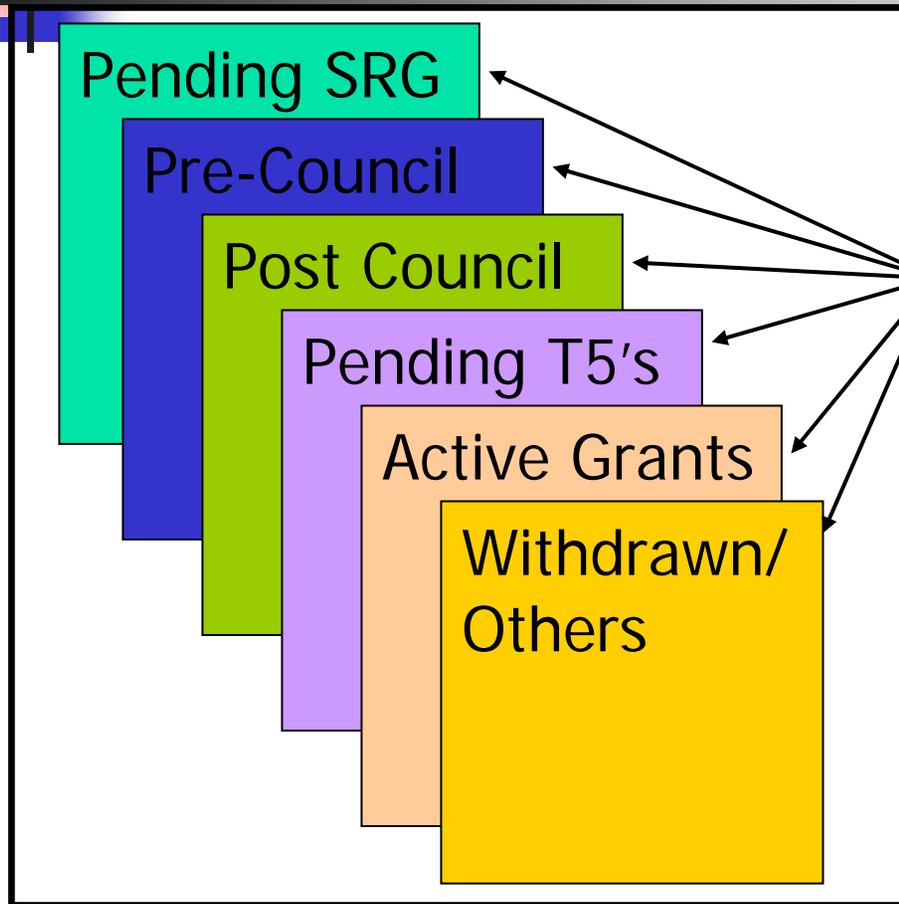
- PGM is up and running – J2E Web Based Application
- Three major releases to date
- Average of 60-70 logins/day, often over 100



PGM provides

- Personalized, one stop shopping for program administration
- Organization based on the grant life cycle
- On-line transactions (OLTP) and reports (download to spreadsheet)
- Virtual Organization to provide flexible roles for ICs and MEO
- Pilot experience for J2EE modules

PO Portfolio - Defined



Broken down to six "pages",
based on IMPAC-II Status

My Portfolio - Based on
IMPAC-II PO grant
assignment, automatically
accessed and sorted by the
Grant Processing Cycle
based on status codes

Org. Layer
Diagram:
Example-1

Division Level Org.

Branch Level Org. A

Program Assistant-1

PO31, PO32,
PO33

PO41, PO42,
PO43

PO51, PO52,
PO53

PO71, PO72,
PO73

Program Assistant-3

PO61, PO62,
PO63

PO81, PO82,
PO83

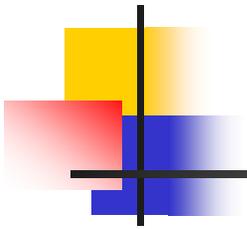
Program
Assistant-2

PO01, PO02,
PO03

PO11, PO12,
PO13

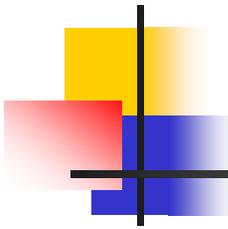
PO21, PO22,
PO23

Section Org. X



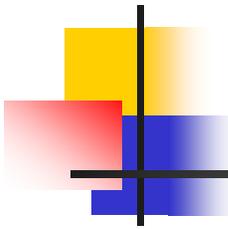
PGM Special Features

- Simple Search Screen
- “Include/Exclude Grants” into portfolio for PO’s personal interest tracking
- Separate roles for Program Official (signoff) vs. Program Assistant/Analyst support/read role
- “Other Portfolio” – a PO/PA can access the portfolio of any NIH PO for info or to provide support/analysis



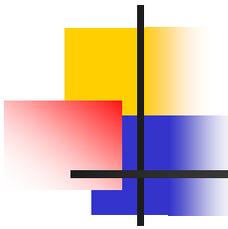
PGM training

- Training and demos
 - April 30, 2004 Symposium
 - Hands on training for IC lead users
 - Training sessions at 7 ICs
 - Demos for POPOF, Grants Mgmt User Group
 - ADP/EP Group (IT Administrators, Account Masters)
 - eRA HelpDesk
- Training scenarios and FAQs:
http://impacii.nih.gov/applications/apps_pgm.cfm



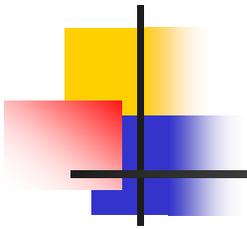
Short-term PGM needs

- Web QT for reporting
- Integration of Pop Tracking Module
- Printable PO and sign-notes
- Flags for Commons PI, JIT info in, eSNAP in, etc



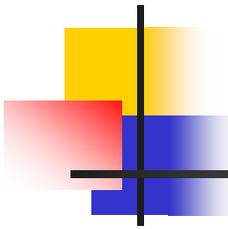
Midterm PGM needs

- Virtual Organization Layers
- Workflow integration solution for eRA
- Electronic receipt of applications
- eRecords Management
- eRA across business areas
- Knowledge Management



General trans-eRA Features of PGM Module

- Portfolio approach for each business area -
- Separate roles for signoff official and support staff (e.g., MEO)
- Virtual Organization Layers – for RFAs, Roadmap Initiatives, MEO, SRG meetings, etc.
- Checklist and other workflow features



Customizable T5 Checklist

- Access via PGM on the Program side
 - Interactive with Grants Management
 - Answer checklist questions and signoff
 - Store progress reports in impac ii
- Access eSNAPS in the PGM Grant Folder
- In pilot at NIGMS
 - 7 POs, 7 GM specialists, ~50 grants